Prospectus

PrairieCrest Cattle Co. Equity offering summary

Generated 17 November 2026

Issuer

PrairieCrest Cattle Co. is a Netherlands-based cattle and pastoral agribusiness. This prospectus summarises the equity offering made available through the PrairieCrest subscription desk to investors internationally, subject to applicable local law.

Offering summary

The Company is offering ordinary shares to raise growth capital for herd expansion, pasture improvement, finishing capacity, and working capital across its Friesland and Gelderland operations. Subscriptions are accepted at the published offer price, subject to the floor price band and allotment policy.

Use of proceeds

Net proceeds are intended to strengthen pastoral productivity, expand the working herd, modernise finishing capacity, and support working capital for ongoing agribusiness operations in the Netherlands.

Risk factors

Cattle markets, feed costs, animal health, weather, land tenure, regulatory change, and currency movements may materially affect results. Equity investments can decline in value. Investors should carefully review all offering documents and seek independent advice where appropriate.

Share structure & allotment

Minimum subscription is 10 shares in lots of 10. The Company may scale allotments if the book is oversubscribed. Retail investors and strategic stakeholders are recorded separately for reporting while participating in the same raise.

Jurisdiction

The issuer is organised under the laws of the Netherlands. Participation by investors outside the Netherlands is welcomed where permitted under the investor's local law. Nothing in these materials constitutes an offer where such an offer would be unlawful.

This document forms part of the PrairieCrest Cattle Co. offering materials. Investors should read it together with related IPO documents and consider their own circumstances and local regulatory requirements before subscribing.