Interim Raise Progress Report

PrairieCrest Cattle Co. IPO · Book-building status as of report date

Generated 17 November 2026

IPO RAISE PROGRESS **12%**

€ 505.000,00 raised of € 4.200.000,00 goal

5 investors · 6 stakeholders

Executive summary

PrairieCrest Cattle Co. has raised € 505.000,00 toward its € 4.200.000,00 equity IPO target (12% filled). The book currently includes 5 retail investors and 6 strategic stakeholders. Subscriptions continue at the published offer price of € 18,50 per share, with a floor price of € 12,50.

Raise metrics

Capital raised: € 505.000,00. Raise goal: € 4.200.000,00. Remaining to goal: € 3.695.000,00. Progress: 12%. Implied shares subscribed at offer price: approximately 27,297 shares. Minimum lot: 10 shares in multiples of 10.

Investor composition

The book is diversified across retail investors (5) and strategic stakeholders (6), including operators and supply-chain partners. Both cohorts subscribe through the same professional desk and are tagged separately for allotment reporting.

Operating context

Proceeds support PrairieCrest's Netherlands-based cattle and pastoral platform across Netherlands · Friesland & Gelderland operations, covering a working herd of approximately 4,800 head and about 8,900 hectares of pastoral land. Capital is directed to herd expansion, pasture improvement, finishing capacity, and working capital.

Use of funds to date (indicative)

Funds raised in the live window are allocated toward (i) herd genetics and expansion, (ii) pasture and land productivity, (iii) finishing and logistics capacity, and (iv) operating liquidity. Exact deployment follows the Company's capital plan and board oversight as the book progresses toward close.

Subscription window

The subscription window remains open until the published closing date for this offering. Investors may review the prospectus, pricing supplement, and term sheet, then subscribe through the PrairieCrest portal using SEPA settlement against an issued payment reference.

Important notice

This report is an interim progress update for the live equity offering. It does not amend the prospectus or pricing terms. Equity investments involve risk, including possible loss of capital. Figures are presented in euro and reflect the Company's published raise progress at the time of generation.

This document forms part of the PrairieCrest Cattle Co. offering materials. Investors should read it together with related IPO documents and consider their own circumstances and local regulatory requirements before subscribing.